11 Introduction

15	Biotechnology Market Abstract	
17	Biotech Approaches 40: Going Middle-Age Crazy or Aging Gracefully?	
17	The Contemporary Biotech Drug Development (Emotional) Cycle	
17	This Is the Decade	
19	Gene Therapy Is Set to Redefine the Industry and World	
19	You Say You Want a Revolution, Well, You Know Bio-Innovation	
20	Biotechnology Grows into its Adult Future	
21	Looking for a Bellwether? Do as Pharma Does	
23	Biotechnology Timeline	
25	Through the Biotech Market Years	
26	Timeline for the Modern Biotechnology Market	
35	The Market-Leading Biotech Drugs	
37	Biotech's Best Decade Ever Will be All About the Drugs	
43	Profiles of the Market-Leading Biotech Drugs	
45	Biotechnology Drugs Are Set to Continue Their Rule	
47	1. Avastin	
49	2. Rituxan	
51	3. Humira	
53	4. Herceptin	
55	5. Remicade	
57	6. Gleevec	
59	7. Enbrel	
61	8. Neulasta	
63	9. Lantus	
65	10. Tamiflu	
67	11. Copaxone	
69	12. Aranesp	
71	13. Epogen	
73	14. Truvada	
75	15. Neupogen	
77	16. Avonex	
79	17. Atripla	
81	18. Procrit/Eprex	
83	19. Taxotere	
85	20. Rebif	
87	21. Humalog	

89	22.	Alimta

91 23. Betaseron

93 24. Erbitux

95 25. Cialis

109 2010 State of the Industry

111 Analysis

- 113 Mid-Year Upsurge Saves 2009, Stoking Hope for the Year to Come
- 115 Industry Rebounds Amid Strong Data, Cautious Optimism in 2009
- 117 Stimulus Funds Opened Opportunities; H1N1 Plagued Feds
- 119 Cash-Starved EU, UK Industry Seeing Reasons for Fresh Hope
- 121 HIV Vaccine, Gene Therapies Among 2009's Big Advances

125 Financial Data

127 After Slow Start, 2009 Finishes Strong for Biotech Fundraising

221 Corporate Deals

223 Vaccines, Antibodies Spurred Flurry of M&A Activity Over Past Year

373 Biotech Product Development

437 Report Card for Wall Street

439 Methodology Used To Evaluate Underwriters' Performance

453 Stock Performance

461 Restructurings

485 Lawsuits

15 Biotechnology Market Abstract

18 Global Pharmaceutical and Biotech Industry Sales and Projection, 2005-2015

35 The Top 25 Biotech Drugs

- Top 10 Products by Estimated Sales in 2014
- 38 Blockbusters Expected to Lose Patent Exclusivity
- 39 Biotech Drug Approvals, 1982 to 2009
- 40 Revenue of the Market-Leading Biotech Drugs in 2009
- 41 Revenue of the Top Biotech Drugs, 2003-2009
- 42 Top 10 Generics Companies
- 42 The Top Most Valuable R&D Projects

109 2010 State of the Industry

125 Financial Data

- 129 Money Raised by Biotech in 2009: January December
- 130 January December 2009 Initial Public Offerings
- 132 January December 2009 Follow-On Offerings
- 138 After-Market Performance: IPO Class of 2009
- 139 After-Market Performance: Follow-On Class of 2009
- 142 2009 Initial Public Offerings
- 142 2008 Initial Public Offerings
- 142 2007 Initial Public Offerings
- 142 2006 Initial Public Offerings
- 143 2009 Follow-on Offerings
- 143 2008 Follow-on Offerings
- 143 2007 Follow-on Offerings
- 143 2006 Follow-on Offerings
- 144 Gross Proceeds of Biotech Public Stock Offerings First Through Fourth Quarter 1998-2009, Initial and Follow-on Offerings Combined
- 145 2009 Miscellaneous Financings of Public Biotech Companies
- 173 2009 Venture Capital And Other Financings Of Private Biotechnology Firms
- 193 2009 Milestone Payment From Corporate Partners
- 202 2009 Grants, Contracts And Awards To Biotech Companies

221 Corporate Deals

- 227 2009 Biotechnology Mergers And Acquisitions
- 240 2009 Biotech-Big Pharma Collaborations
- 274 2009 Biotech Big Pharma Collaborations: Modified And Terminated Agreements
- 283 2009 Manufacturing, Marketing And Distribution Agreements Between Biotechnology Companies

	Companies
323	2009 Biotech - Biotech Collaborations: Modified And Terminated Agreements
329	2009 Manufacturing, Marketing And Distribution Agreements Between
	Biotechnology Companies
337	2009 Biotech Collaborations With Miscellaneous Companies
339	2009 Deals, Other Actions in Agriculture and Animals
341	2009 Collaborations Between Biotechnology
	Companies and Universities/Nonprofit Institutions
373	Biotech Product Development
374	Biotechnology Products Approved By The FDA In 2009
381	Biotechnology Products On The Market
404	FDA Actions On Pending Applications In 2009
410	Licensing Applications Filed And Pending At FDA In 2009

2009 Biotechnology Company Collaborations With Other Biotechnology

- 419 Recommendations By FDA Advisory Panels In 2009
- 422 Overseas Approvals And Other Regulatory Actions In 2009
- 432 Orphan Designations Granted In 2009

437 Report Card for Wall Street

291

440	Top 10 Underwriters For 2009 By Gross Proceeds: All Public Offerings; Full
	Credit To Lead Underwriters
ΛΛ1	Other Underwriters For 2009 By Gross Proceeds: All Public Offerings: Full

- 441 Other Underwriters For 2009 By Gross Proceeds: All Public Offerings; Full Credit To Lead Underwriters
- 442 Top 10 Underwriters For 2009 By Gross Proceeds: All Public Offerings; Full Credit To All Underwriters
- 443 Other Underwriters For 2009 By Gross Proceeds: All Public Offerings; Full Credit To All Underwriters
- 444 Underwriters For 2009 By Gross Proceeds: Initial Public Offerings; Full Credit To Lead Underwriters
- 445 Underwriters For 2009 By Gross Proceeds: Initial Public Offerings; Full Credit To All Underwriters
- 446 Underwriters For 2009 By After-Market Performance: Initial Public Offerings; Full Credit To Lead Underwriters
- 447 Underwriters For 2009 By After-Market Performance: Initial Public Offerings; Full Credit To All Underwriters
- 448 Top 10 Underwriters For 2009 By After-Market Performance: All Public Offerings; Full Credit To Lead Underwriters
- 449 Other Underwriters For 2009 By After-Market Performance: All Public Offerings; Full Credit To Lead Underwriters
- 450 Top 10 Underwriters For 2009 By After-Market Performance: All Public Offerings; Full Credit To All Underwriters

451 Other Underwriters For 2009 By After-Market Performance: All Public Offerings; Full Credit To All Underwriters

453	Stock Performance
455	2009 U.S. Biotechnology Stock Report
457	2009 British Biotechnology Stock Report
458	2009 Canadian Biotechnology Stock Report
461	Restructurings
463	Bankrupt, Liquidated and Shut-Down Biotechs: 2009
463	Biotech Restructurings, Scale-Backs, Bankruptcies: January 1 - December 31,
	2009
485	Lawsuits

487 Biotech Lawsuits: Jan. 1 - Dec. 31, 2009